

# Training

Our job is to help get you up and running as quickly as possible. While software and apps are meant to streamline processes, in today's world the vast amount of technology needed to do a job can be overwhelming. That's why we've taken years of training and modern-day best practices to ensure your investment in Estimating Edge is successful.

## EDGE On Site™

### New User Onboarding

To ramp your team up quickly and maximize their time, training is offered virtually. Onboarding includes a dedicated support specialist that will walk you through set up, using EDGE On Site and cover any questions.

Designed for **up to three users** but we can accommodate more if needed. Training is typically in **3 sessions** for a **total of 5 hours**.

#### During training your team will:

1. Have a 2-hour "working session" with a dedicated support specialist
2. Use the EDGE On Site Learning Management System
3. Go through a series of short how-to videos and documents

#### Training will cover:

1. Installation, Set Up and Activation
2. Overview of EDGE On Site
3. How to use the following features and how they tie back to The EDGE™.
  - a. Codes (Account, Phase, User)
  - b. Collaboration (Notifications, Notes, images, documents)
  - c. Task lists
  - d. Change Orders
  - e. The EDGE Admin Portal
4. Instructions on how to use the Apple® iPad® and Apple® iPhone®
5. Best practices

### Ongoing User Training

If your team needs a quick refresher, we can work with you in a one-on-one session. These sessions are customized to fit your needs and you will have access to one-on-one help with an expert trainer.

**Build it like you bid it.**

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